

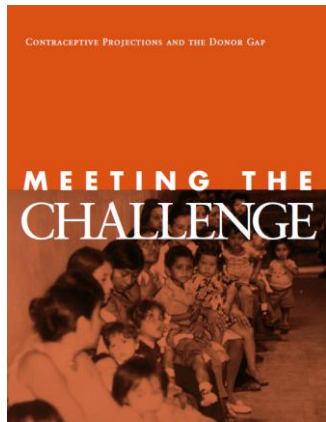
# Commodity Gap Analysis 2019

What can we learn to inform discussion of method choice?

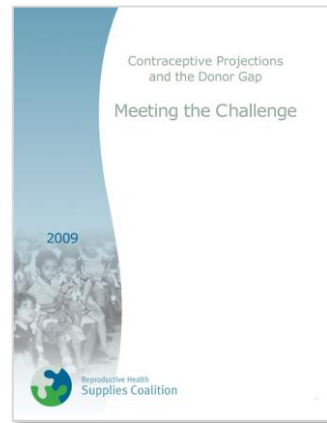
Michelle Weinberger, Technical Lead (Avenir Health)

September 25<sup>th</sup>, 2019

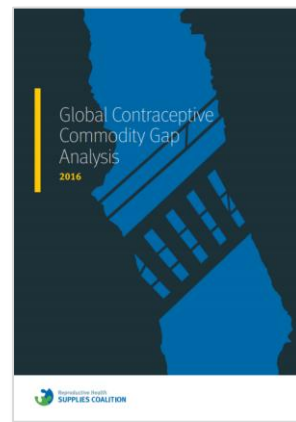
# A long history: RHSC's Commodity Gap Analysis



2001



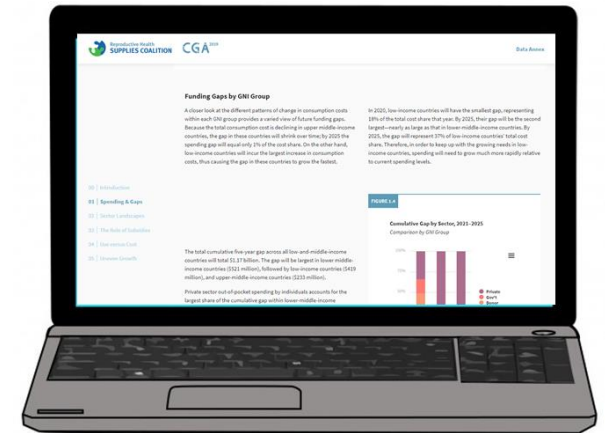
2009



2016



2018



2019

Report has evolved as the questions have changed

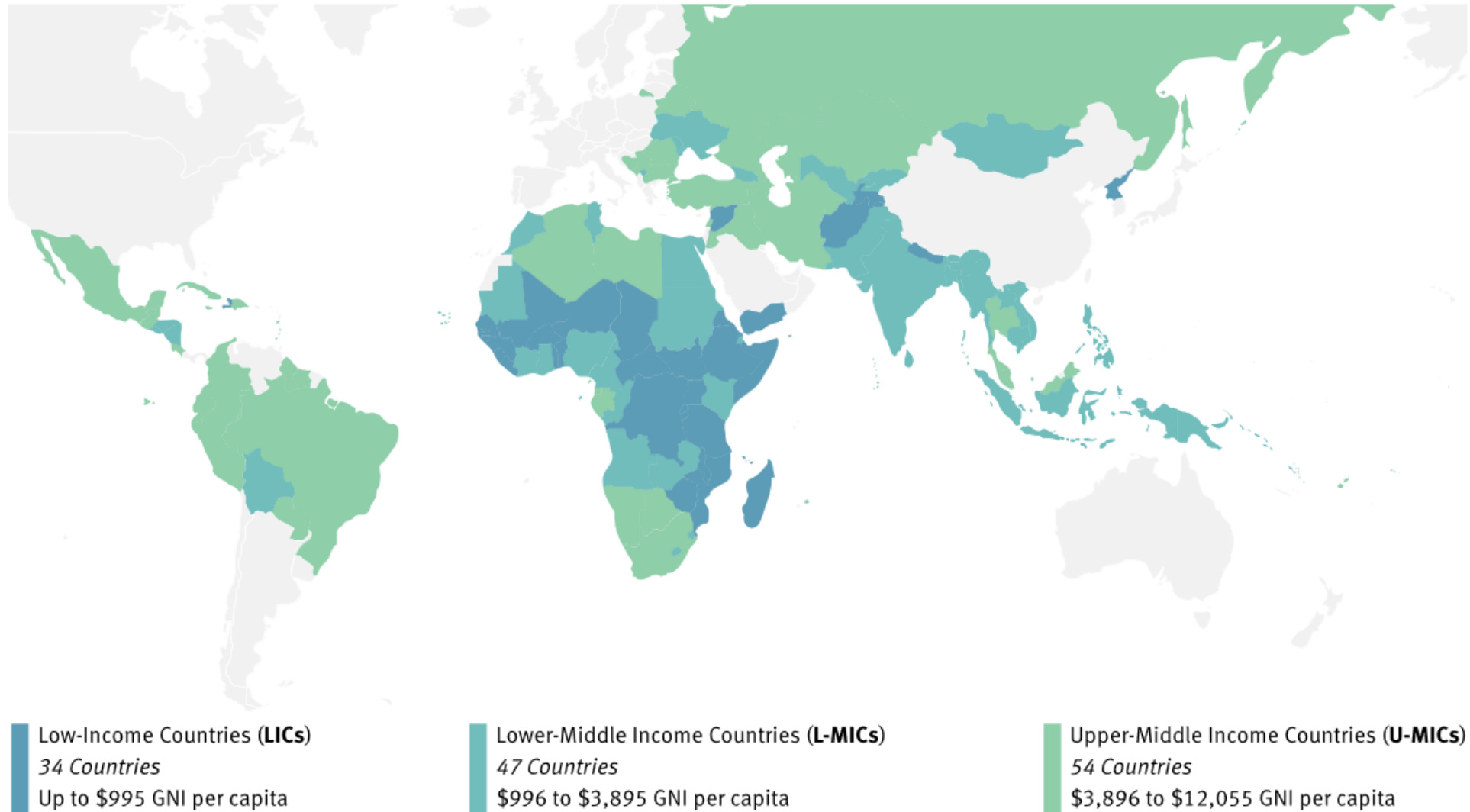
Scope: 135 low-and-middle-income countries; public and private sectors  
Depth: more granularity with the private sector, country level data

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## Five key themes

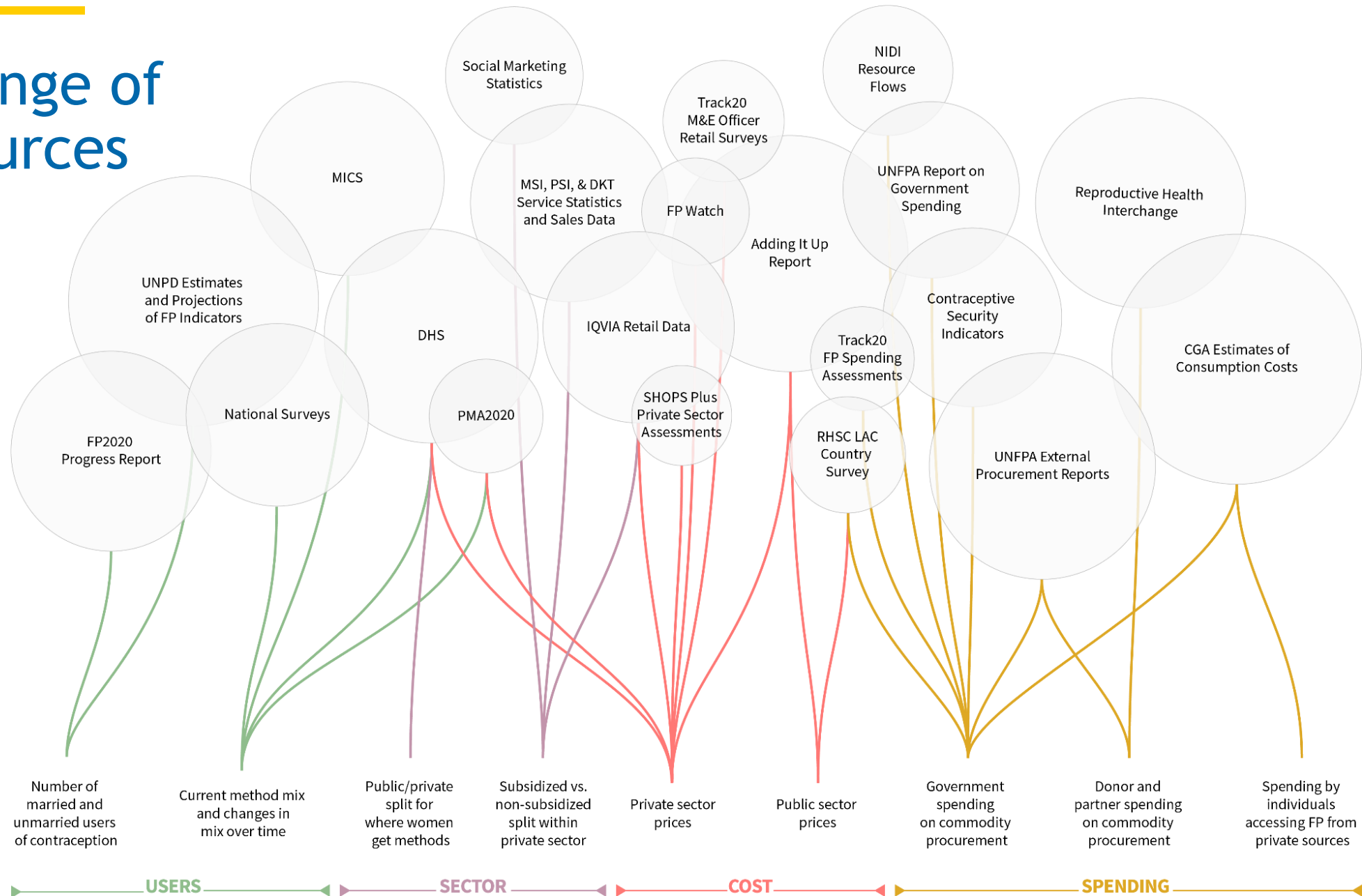
- 01 Reduced or stagnant donor funding in the decade ahead
- 02 Distinct method mix across the public and private sectors
- 03 The significant, yet variable, role of subsidy within the private sector
- 04 The differences between the distribution of users and consumption costs
- 05 The possibility of significant, yet uneven, growth

# CGA 2019 is made up of 135 country stories



Note: China and Venezuela, both U-MICs, are excluded

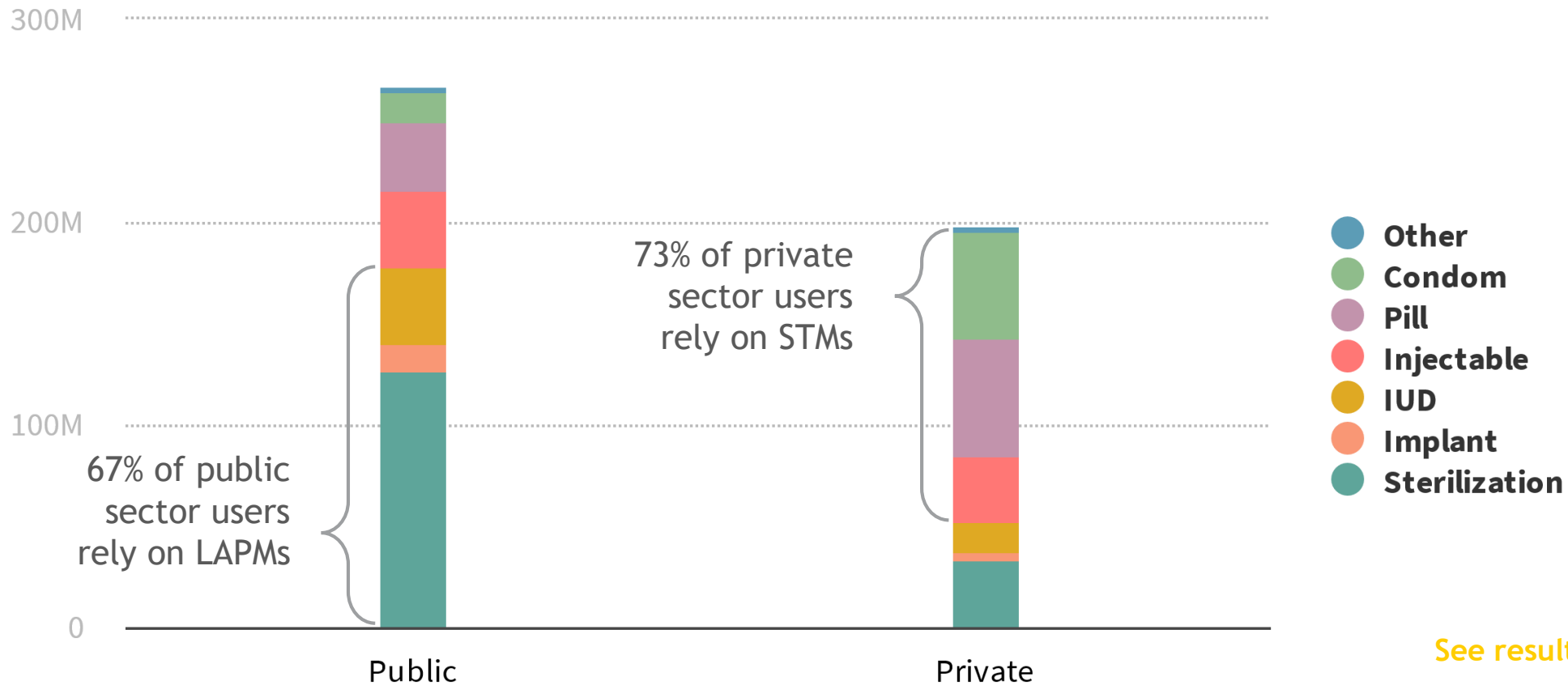
# Range of sources



## 01

# The public and private sectors are not interchangeable

Users by methods and Sector, 135 low-and-middle-income countries, 2018



See results for any country!

Select Country or Country Group

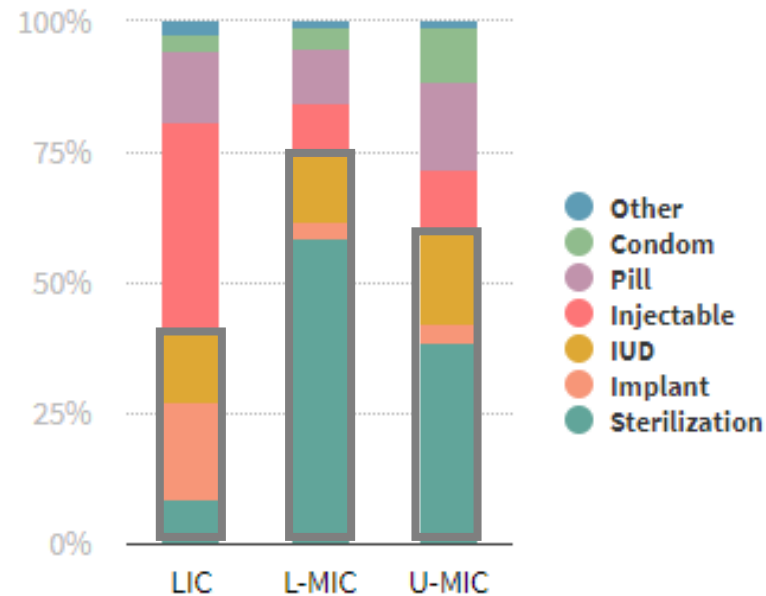
All countries

## 01

# Variation by income level but general pattern holds

**Method Mix within Public Sector, 2018**

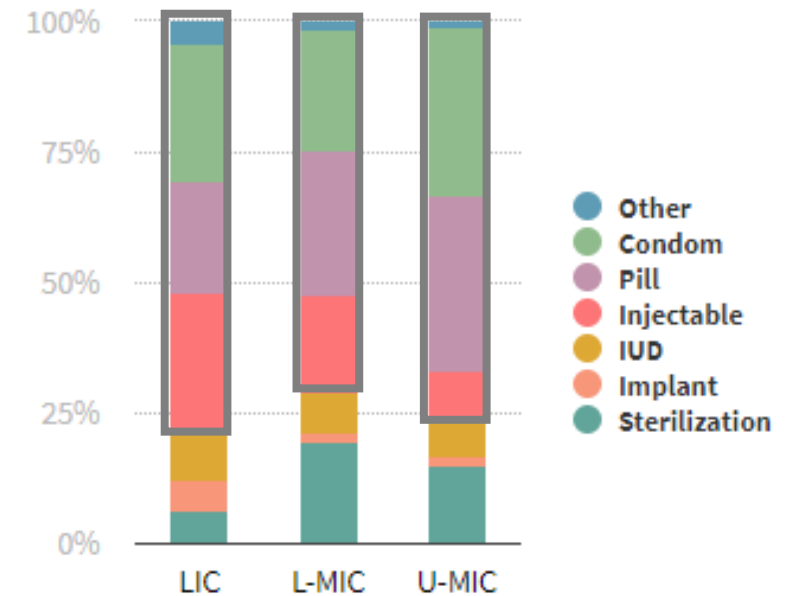
*Comparison by GNI Group*



% LAM: 41% 75% 60%

**Method Mix within Private Sector, 2018**

*Comparison by GNI Group*



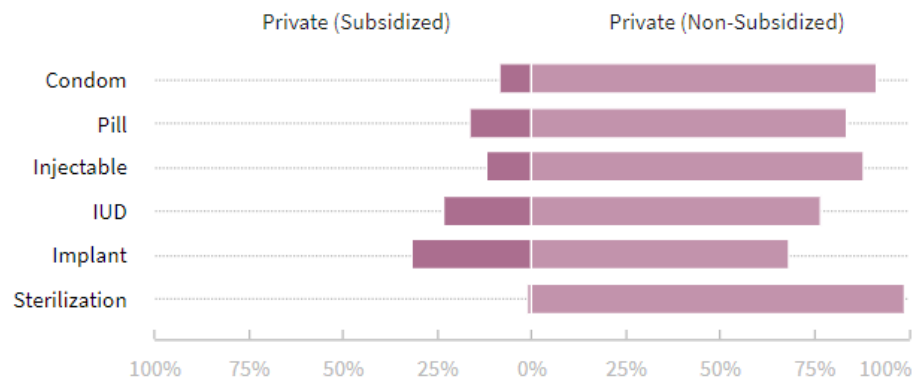
% STM: 78% 71% 77%

## 02

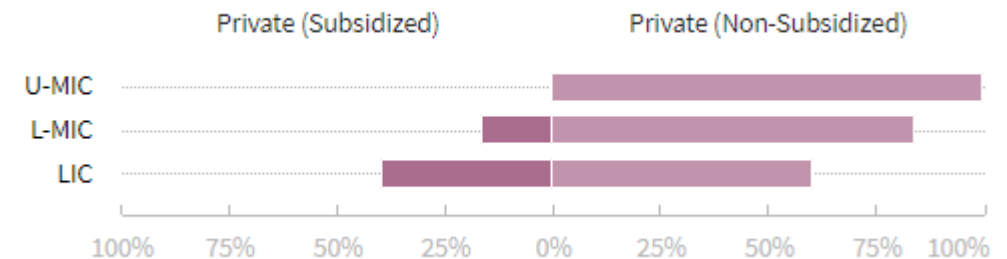
# Private does not always mean no public sector financing: role of subsidy within the private sector

Share of Users within Private Sector, 135 low-and-middle-income countries, 2018

**By Method:** subsidized product plays greatest role for implants and IUDs



**By Income level:** subsidized products play largest (proportional) role in low-income countries



See results for any country!

Select Country or Country Group

All countries ▼

See results for any method!

Select Method

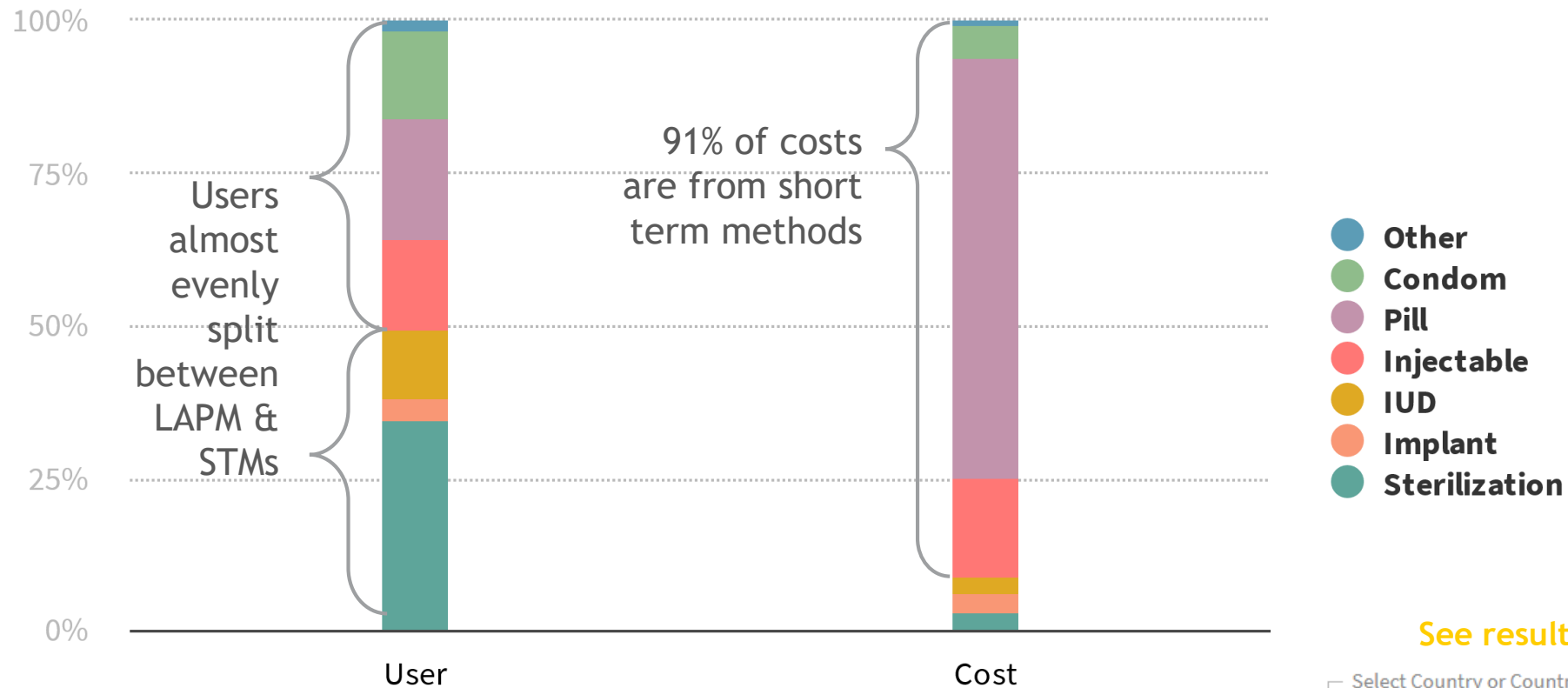
All methods ▼



## 03

## Cost is not simply a function of use: important to understand cost drivers

Method mix of Use vs Costs, 135 low-and-middle-income countries, 2018



See results for any country!

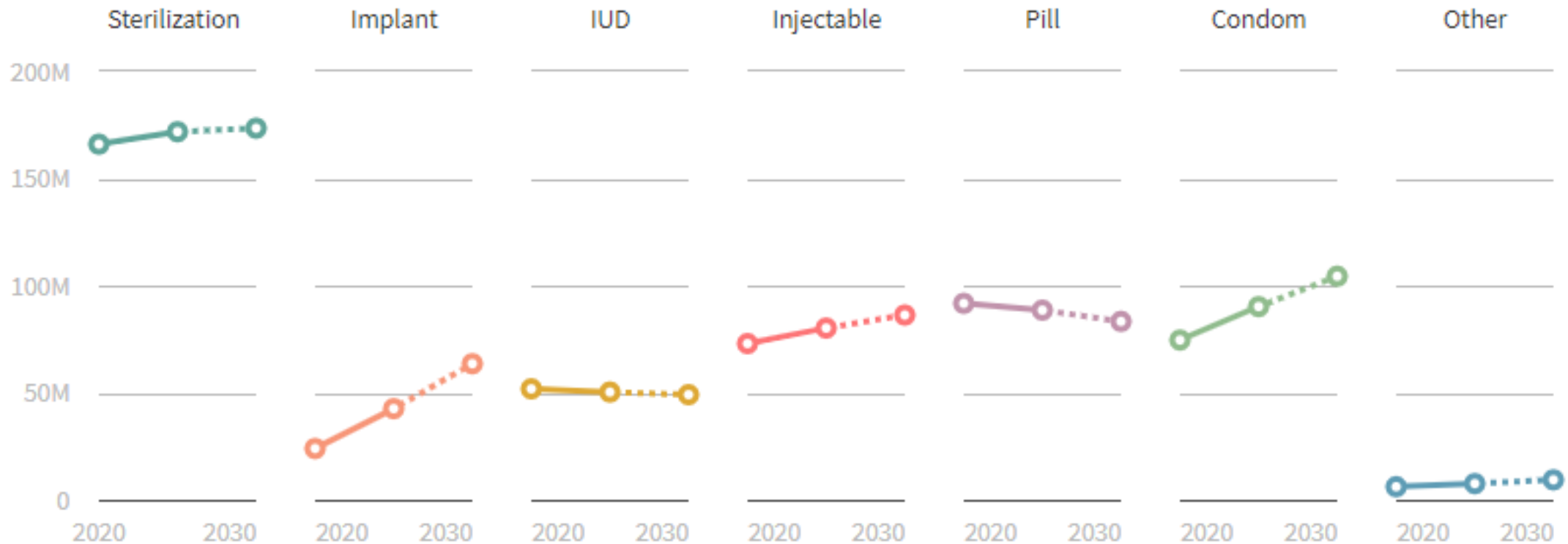
Select Country or Country Group

All countries

## 04

# Growth in users and costs will not be evenly distributed over the coming decade

Changes in Users by Method, 135 low-and-middle-income countries, 2020 to 2030



See results for any country!

Select Country or Country Group

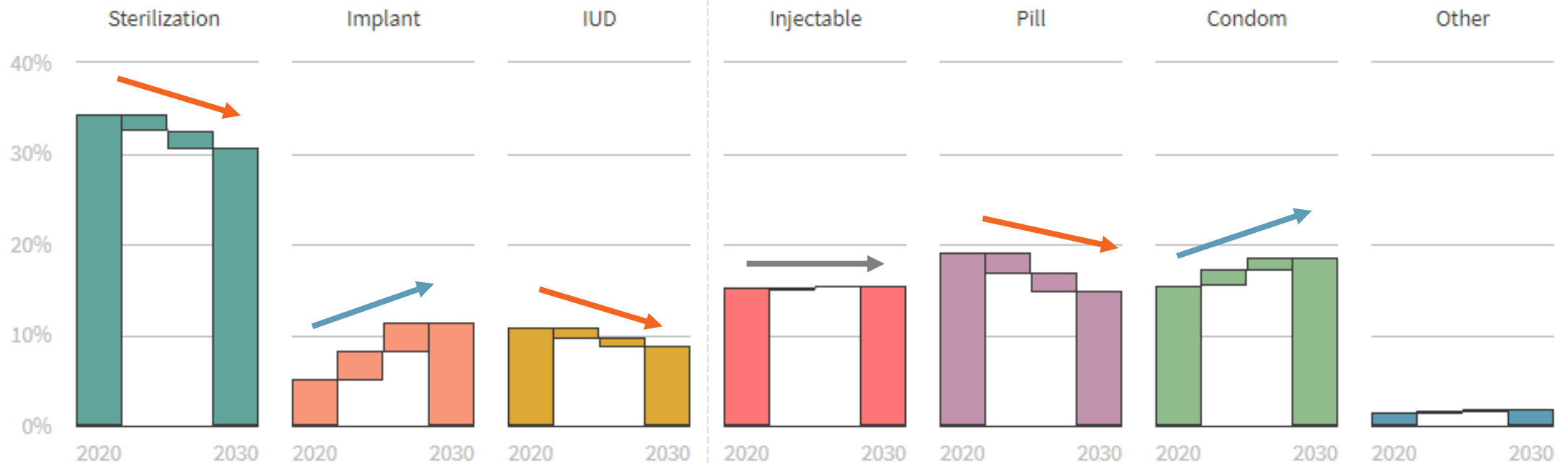
All countries



## 04

# Despite changes method mix still likely to be evenly split between STMs and LAPMs

Percentage Point Change in Method Mix, 2020-2030



See results for any country!

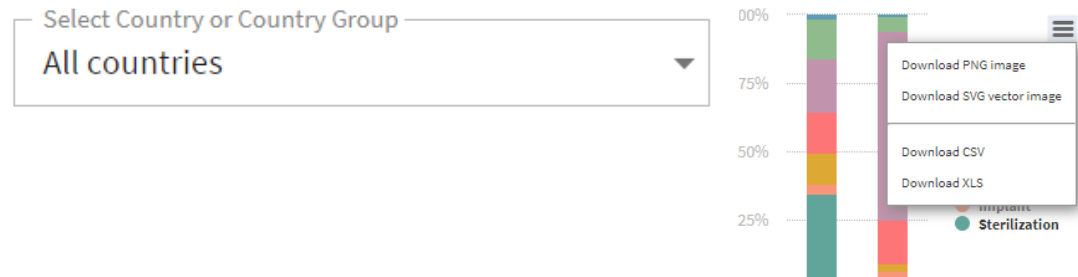
Select Country or Country Group

All countries

# Access CGA Results:

<https://www.rhsupplies.org/cga/>

- 1) Interactive tables and graphs: *embedded into the report itself*



Download charts and tables!

- 2) Country Explorer & Data Annex: *detailed results*



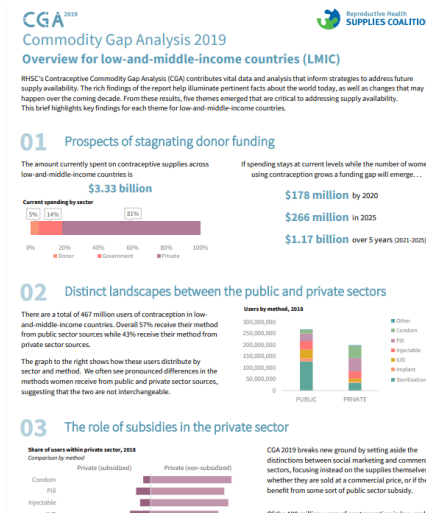
CGA 2019

Country Explorer

Data Annex

- 3) CGA Snapshots:

[rhsupplies.org/cga-hub](https://rhsupplies.org/cga-hub)



Two-page summary of key findings available for all countries and select groups of countries!



Thank you!

Explore CGA 2019 at